



Date: _____

Purpose of Loan		Loan Term	
Purchase	Refinance	6 Months	12 Months
Present Loan amount:		Requested Loan Term:	
Purchase Price		Loan Amount Requested	
\$		\$	
Acquisition Date		Target Closing Date	
Accepted Purchase and Sale Agreement (purchase only)		Yes	No
Closing Agent			
Name:		Email:	Phone:
Insurance Agent			
Name:		Email:	Phone:

Subject Property

*** if duplex or more units, please provide rent roll form.*

Property Address		Property Type	
Address:		Single-Family Residence	Condo
City:		Townhome	2-4 Plex
State:	Zip:	As is Value \$ _____	
Property Access			
Contact Name		Contact Email	Contact Phone Number
Property Access Instructions			

Annual Taxes: Annual Insurance: Present Rent: Projected Rent:

Project Details

HOA YR FEE;

Summary of Exit Strategy		
Rehab funds in additional draw		Yes No
Summary of Plans for Repair		
**Use Scope of Work Form on Rehab loans		
Estimated Cost of Rehab	Estimated Days Required	After Repair Property Value
\$		\$

Borrower

Individual Borrower

Applicant / Borrower Information	
Legal Name:	SSN: DOB:
U.S. Citizen or Permanent Resident? Yes No	Email: <i>Credit Score:</i>
Marital Status:	Phone #:
Home Address:	

Entity Borrower

Business/ Borrower Information			
Entity Name:	EIN:		
Entity Address:	State of Incorporation:		
Entity Type:			
Entity Member I (at least 49% ownership or authority to manage)			
Entity Name:	Phone #:		
Entity Address:	<i>Credit Score</i>		
SSN:	DOB:	Email:	
Entity Member II (at least 49% ownership or authority to manage)			
Entity Name:	Phone #:		
Entity Address:			
SSN:	DOB:	Email:	<i>Credit Score:</i>

Borrower Finances

Amount of Liquid Assets	Net Worth
\$	\$
Monthly Income	Monthly Expenses
\$	\$

Borrower Properties

Total # of Properties Owned		Total Property Assets		Total Property Liabilities	
		\$		\$	
# Purchases Ever	# Purchases Last 12 mo.	# Purchases Last 6 mo.	Average Purchase Price		
			\$		
Describe Experience with Similar Projects					
?					

Please provide the following with this application: *Documents to lender's specific will be requested upon loan pre-approval.***

- This application filled out completely and signed.**
- Personal Financial Statement**
- A credit report pulled within the past 60 days**
- 2 months bank statements showing where funds to close will come from**
- Signed Purchase agreement if a purchase**